

SUBSCRIPTION FORM

This document is a subscription for Series B ordinary bearer shares of PAYTEN HOLDING S.A. with registered seat in Warsaw, 13 A. Branickiego Street, 02-972 Warsaw, KRS number 0000946461, with a nominal value of PLN 10.00 (hereinafter: "Series B Shares"), issued pursuant to Resolution No. 1 of the Management Board of the Company of March 21, 2022 on increasing the share capital of the Company within the target capital in the closed subscription mode and amendments to the Company's Articles of Association.

1. SUBSCRIBER'S DATA

1.1. Name of the legal person:	
1.2. Seat of the legal entity:	
1.3. Post code and city:	
1.4. Street and house / flat number:	
1.5. Correspondence address:	
1.6. Phone number:	
1.7. E-mail address:	
1.8. KRS number:	
1.9. REGON number:	
1.10. TIN number:	
1.11. Foreign exchange status (resident / non-resident):	
1.12. Data of the natural person/persons acting on behalf of the legal person (name and surname, PESEL number / passport or ID card number, function):	

2. DATA CONCERNING THE REGISTRATION FOR THE OFFERED SHARES

2.1. The issue price of Series B Shares:	10,00 PLN (ten zloty 00/100)
2.2. Number of subscribed Series B Shares (in number and in words):	
2.3. Total payment for the subscribed Series B Shares (in number and in words):	

3. METHOD OF RETURNING FUNDS FOR THE SUBSCRIPTION PAYMENT FOR THE OFFERED SHARES

3.1. Subscriber's bank account number:	
3.2. Name of the institution keeping the Subscriber's bank account:	

4. SUBSCRIBER'S STATEMENTS AND IT'S REPRESENTATIVES:

4.1. On behalf of the Subscriber I declare that I have read the content of the Resolution No. 1 of the Management Board of the Company of March 21, 2022 on increasing the share capital of the Company within the target capital in the closed subscription mode and amendments to the Company's Articles of Association, and I accept the terms and conditions of the offer to acquire Series B Shares.

<p>4.2. On behalf of the Subscriber I declare that I have read the Statute of PAYTEN HOLDING S.A. and I accept its wording.</p>	
<p>4.3. On behalf of the Subscriber I agree to the allocation of the offered Series B Shares in accordance with the allocation rules contained in the announcement on the opening of a closed subscription for Series B Shares published in the Court and Economic Monitor No. 65/2022 of 04/04/2022.</p>	
<p>4.4. On behalf of the Subscriber I confirm that I am aware that the subscription for shares offered is unconditional, cannot contain any reservations and is irrevocable in the period in which the Subscriber is bound by the subscription.</p>	
<p>4.5. I declare that I consent to the processing of my personal data by the Issuer as the administrator of personal data in order to implement the subscription process for Series B Shares by the Subscriber I represent to the extent necessary for the subscription, allocation of shares and other activities of the Issuer related to the subscription by the Subscriber Series B shares and I declare that my personal data has been provided voluntarily, and I acknowledge that I have the right to access and correct my personal data, as well as to request the cessation of personal data processing, under the conditions specified in the Personal Data Protection Act from on May 10, 2018 and Regulation (EU) 2016/679 of the European Parliament and of the Council of April 27, 2016 on the protection of individuals with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46 / EC (General Data Protection Regulation) (Dz. Of UE L 119 of 04/05/2016, p. 1).</p>	
<p>4.6. I consent to the transfer to Dom Maklerski Banku Ochrony Środowiska S.A. with its registered office in Warsaw, data and information constituting professional secrets and information related to the Subscriber and the subscription for the Series B Shares made by me on his behalf, their allocation by the Issuer and disclosure of information in the Digital Register of Shareholders.</p>	
<p>DATE AND PLACE:</p>	<p>SIGNATURE:</p>
<p>POTWIERDZENIE WPŁYWU:</p>	
<p>DATA:</p>	<p>PODPIS:</p>